



## Client Details

**Title :** .....

**Surname :** .....

**Given Names:** .....

**Date of Birth:** .....

**Tax File Number:** .....

**E-mail Address:** .....

**Daytime Telephone Number:** (     ) .....

**Current Home Address:** .....

**Spouse's Surname:** .....

**Spouse's Given Names:** .....

**Number of Rental Property:** .....

**Last tax return done: Year** \_\_\_\_\_ (Kindly provide copy of the return)

### Notes

Property address: \_\_\_\_\_

Property Lawyer details: \_\_\_\_\_

Email: \_\_\_\_\_